THE SECOND CHECK HAS BEEN COMPLETED. NO LATE-FILED DOCUMENTS WILL BE REVIEWED PRIOR TO THE HEARING

Superior Court of Calif, County of San Bernardino

Page: 1

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI PUBLIC GUARDIAN

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SC SS02523

CASE NAME: MTTR RE ETHEL LOUISE WILSON

HEARING:

Accounting Review

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL ETHEL LOUISE WILSON (CEP)...

GENERAL INFORMATION:

This case is set for hearing on Accounting Review First account is due for the period 12/15/03 – 12/15/04 Letters issued 12/15/03

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. No accounting filed

RECOMMENDATION:

Court must send written notice to conservator and attorney of record directing that the account be filed. Set hearing within 60 days. Any failure to file the account will then constitute contempt and punishable as set forth in PC 2620.2

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS01700

CASE NAME: MTR OF DIANE GESKE

HEARING:

THIRD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

DIANE GESKE (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 3rd Account Accounting period7/31/03 – 10/25/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Public Guardian and attorney request fees of \$1.00 each, but waive
- 2. Public Guardian requests special services fee of \$180.00 relating to the sale of a vehicle including the preparation of paperwork for title transfer. PG alleges they spent 3 hours at \$60/hour. JTD

RECOMMENDATION:

RFA subject to court's determination of special services fee request. Once approved, set next accounting review for 5/15/06.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS01818

CASE NAME: MTR OF THOMACINA HANEK

HEARING:

THIRD AND FINAL Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

THOMACINA HANEK (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 3rd & Final Account

Accounting period: 2/26/04 - 10/5/04

Conservatorship terminated by operation of law.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$3.00 each.

RECOMMENDATION:

RFA. No need to se further dates.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS01912

CASE NAME: MTR OF MARIE HIRST

HEARING:

3RD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

MARIE HIRST (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 3rd Account Accounting period: 10/30/03 – 10/25/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$176.00 each.

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS1565

CASE NAME: IN THE MATTER OF OSCAR GARIBALDI

HEARING:

TWENTY-FIFTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

OSCAR GARIBALDI (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 25th Account

Accounting period: 10/1/03 - 10/7/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$163.00

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS5717

CASE NAME: IN THE MATTER OF GARRY GAUTHIER

HEARING:

EIGHTEENTH Account and Report of PUBLIC GUARDIAN and Petition

for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GARRY GAUTHIER (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 18th Account

Accounting period: 8/6/03 - 8/23/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$190.00 each.

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS6812

CASE NAME: MATTER OF DANIEL SUSKE

HEARING:

FOURTH Account and Report of PUBLIC GUARDIAN and Petition for

allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

DANIEL SUSKE (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on 4th Account Accounting period: 10/30/03 – 10/21/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$116.00 each

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:00 DEPT: S5

CASE #: SLCSS7644

CASE NAME: IN THE MATTER OF MARLENE WOLF

HEARING:

FIFTEENTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

MARLENE WOLF (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION:

This case is set for hearing on 15th Account Accounting period: 10/8/03 – 10/12/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

1. Public Guardian and attorney request fees of \$55.00 each.

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI GUARDIANSHIPS

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS00725

CASE NAME: MATTER OF KANESHA J SYKES ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

LA SHANNA SYKES (MIN)... KANESHA J SYKES (MIN)...

HAROLD SYKES JR (GP)...PRO/PER ELLA SYKES (GP)...PRO/PER

GENERAL INFORMATION:

This case is set for hearing on Petition for Termination of Guardianship, by guardians, minors 13 & 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Guardians allege minors are now living with their mother (as of 1/2/05).
- 2. Guardians have signed waiver & consent.
- 3. Need proof of personal service on minors, mother & father.
- 4. Need proof of mailed service per Order Prescribing Notice.

RECOMMENDATION:

Need notice and then Court's discretion.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS01807

CASE NAME: IN THE MATTER OF RUTH/DONNA/VERONICA HOPKINSON

HEARING:

Hearing re: ACCOUNT REPORT OF THE ESTATE

COUNSEL:

VERONICA HOPKINSON (MIN)...

DONNA HOPKINSON (MIN)...

RUTH HOPKINSON (MIN)...

MARY E HOPKINSON (GPE)...PRO/PER MAUREEN H BROWN (GP)...PRO/PER

GENERAL INFORMATION:

This case is set for hearing on 1st Account

Accounting period: 11/97 – 11/04.

Continued from 12/6/04 for accounting to be filed in proper format

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Need original investment statements for ending balances on hand per PC 2620
- 2. Accounting is difficult to follow and understand. The monthly expenses for each minor is not specifically itemized (only generalized such as "food", "clothing", "rent", etc.). Additionally, accounting still appears to be not in proper format per Probate Code 1061 et seq. File verified supplement and include itemization of receipts, disbursements and balance(s) on hand per Probate Code 1061.
- 3. Petitioner does not include an allegation per PC 1064 re requesting the accounts approval, does not include compensation waiver/request and petition is not verified. Is petitioner waiving compensation? File verified supplement.
- 4. Petitioner alleges minor Ruth attained majority on 5/26/02. Does petitioner request the termination of the guardianship as to Ruth? File verified supplement.

- 5. Other minors are 17 (Donna) and 14 (Veronica). It appears from the petition that petitioner alleges distributions have been made to "all" beneficiaries. Distributions to two younger minors should not have been made since they are not yet majority. Were distributions made directly to the minors? File verified supplement as to what distributions have been made to Donna & Veronica and how payment was made (directly to minors?).
- 6. Proposed order not in proper format

RECOMMENDATION:

Cannot approve petition/account as presented.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS02291

CASE NAME: IN THE MATTER OF JAMES A NEWLAND II

HEARING:

FIFTH Account and Report of LAWRENCE DEAN II and Petition for allowance of fees filed.

COUNSEL:

JAMES A NEWLAND II (MIN)...HARTNELL, LISTER & MOORE

BOBBY SCOTT (GP)...FULLERTON LEMANN SCHAEFER & DO DEBRA SCOTT (GP)...FULLERTON LEMANN SCHAEFER & DO

DIANA DICKEY (GP)...LENITA A SKORETZ LAWRENCE DEAN II (GE)...SHERRI L KASTILAHN

GENERAL INFORMATION:

This case is set for hearing on Fifth Account (by professional)

Accounting period: 9/1/03 – 8/31/04 (12 months)

Assets on Hand: \$46,364.22 (\$1,2 77.65 cash and stock fund)

Income sources: Social Security and interest income Monthly disbursements: 15 per month (average)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Petitioner requests compensation of \$4,130.35. Billed at a blended rate of \$50/hour for 93 hours. Appears itemized. JTD
- 2. Attorney Kastilahn requests fees of \$720.00. Billed at \$200/hour for 3.6 hours. Appears itemized. JTD
- Attorney Kastilahn requests reimbursement of costs advanced for certified copies of \$35.50. Itemized. JTD
- 4. There are mortgage payments listed on disbursements to Wells Fargo Home Mortgage on 9/25/03, 12/15/03 and 1/14/04-5/11/04. Yet, there is no real property listed as an asset on hand. File verified supplement re: mortgage payments

- 5. There are utility payments listed on disbursements in 12/03 and 3/04 totaling \$921.05. What is the basis of the guardianship estate paying utilities? File verified supplement.
- 6. There are car payments listed to Arrowhead Credit Union during accounting period. Yet, there is no automobile listed as an asset on hand. File verified supplement re: car payments.
- 7. There are loan payments to American General Finance of \$219.57 during accounting period. What do these loan payments represent? File verified supplement.
- 8. Petitioner alleges current bond on file (together with the blocked account at Paine Webber) is \$70,000. However, with balance of assets on hand and the estimated annual income of \$7,500, bond could be reduced to \$55,000 a total reduction of \$15,000.

RECOMMENDATION: Need to clear notes.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS02335

CASE NAME: MATTER OF KAYLA GOURLAY ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

ANITA LA FORD (GP)...
LANCE LA FORD (MIN)...
TAYLOR LA FORD (MIN)...
KAYLA GOURLAY (MIN)...

DEVON RENEE GOURLAY (MOT)...PRO/PER

GENERAL INFORMATION:

This case is set for hearing on Petition for Termination of Guardianship, by mother, minors 13, 11 & 7.

Mother alleges guardian is unable to care for the minors, and minors are currently in care of the father. Mother alleges drug abuse by father. Mother further alleges that she is "now clean and sober with a stable home and means of support".

Continued from 12/13/04. The Court is advised that a Family law case is being filed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Need proof of mailed service to PGF (Larry La Ford) or due diligence declaration.
- 2. Court may wish to inquire status of family law case.

RECOMMENDATION:

Need notice. Court may wish to refer matter to CI as both parents are alleged to have a history of substance abuse.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS03507

CASE NAME: MTR RE PRESTON A ROSE

HEARING:

Petition for Termination of Guardianship

COUNSEL:

DAN ARONE (GP)...JUAREZ & VEGA

PRESTON A ROSE (MIN)...

ERIN ROSE (MOT)...PRO/PER

GENERAL INFORMATION:

This case is set for hearing on Petition for Termination of Guardianship, filed by mother, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Petitioner/mother alleges she is living in a safe, stable environment conducive to raising the minor. Mother alleges she took the drug test and "the results will speak for themselves."
- 2. At minimum, petitioner requests reasonable scheduled visitation (without supervision and without interference by guardian).
- 3. Need to file proof of personal service on guardian

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04089

CASE NAME: MTR RE CORNEA WOODS ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

SHERI WILSON (GP)...PRO/PER

CORNEA WOODS (MIN)...
MEKIYA JONES (MIN)...
LAVAR JONES (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Termination of Guardianship, filed by guardian, minors 8, 3 & 22 months. Petition for termination is only as to two oldest minors. Permanent letters of guardianship issued 8/4/03 and renewed on 7/26/04.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- Guardian alleges she no longer wishes to care for two oldest minors.
 Guardian does not allege alternative placement for two oldest minors.
- 2. Need proof of personal service on mother & father
- 3. Need proof of mailed service to CI, DCS, Department of Social Services, MGM, MGF & PGF

RECOMMENDATION:

Page: 14A

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04646

CASE NAME: MATTER OF KATELYN P REYNOLDS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ROBERT REYNOLDS (GP)...BRENDA BALLEW-WARD (GP)...BRENDA BALLEW-WARD (AMIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal grandparents, minor 1

Continued from 10/12/04 & 11/22/04 at request of Court Investigator and to allow father to file written objections.

Continued last from 1/24/05 at request of Attorney Ward. Nothing new filed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued on 9-15-04.
- 2. Court to review Confidential Screening Form re: financial history and prior arrest history
- 3. Allegations of mother's drug uses and neglect of child. Father in military.
- Court Investigator recommends granting petition. States mother is in agreement. Father did not file objections and failed to cooperate with investigating agency in Illinois.

RECOMMENDATION: None.

Page: 15 San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04677

CASE NAME: MTR OF STEPHANIE RENEE PHILLIPS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JEFFREY MARK PARKER (GP)...PRO/PER STEPHANIE RENEE PHILLIPS (MIN)...DAVID H HEISLER

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by stepfather, minor 16

On 11-1-04, Court informed that mother is objecting. Court appointed Attorney Heisler for minor. Referred to CI for report.

Continued from 1/10/05 at request of CI to complete investigation and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- Court to review Screening Form re: protective order against petitioner obtained by mother of minor (petitioner's separated spouse)
- Court may wish to appoint counsel for minor, as there is an allegation that mother abused minor and that petitioner was violent with mother. Court appointed Attorney Heisler.
- 3. CI report filed recommending guardianship to petitioner.
- 4. Temporary letters issued on 10-6-04. Mother appeared to object.
- 5. Need to file proof of personal service on father or due diligence declaration.
- 6. Need to file proof of personal service on minor.
- 7. Need to file proof of mailed service maternal grandmother or due diligence declaration. Notice was returned to court as insufficient address for maternal grandmother. (Serving party put the court's address as a return address on envelope.)

RECOMMENDATION:

Need to clear notice.

Page: 15A

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04712

CASE NAME: MTR RE KELONIE MCKINES ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ANGEL MCCORKLE (GP)...PRO/PER

KELONIE MCKINES (MIN)...
KESHON MCKINES (MIN)...
ALFRED JOHNSON (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother, minors 9, 7 & 4

Continued from 11/29/04 & 1/24/05 for CI report. Still awaiting report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 11/2/04
- 2. Mother has signed nomination, waiver & consent.
- 3. Due diligence declaration filed as to father (1-2) indicating no information available through telephone directories. No friends or family known to provide information. No former addresses known. No former employers known. JTD
- 4. Due diligence declaration filed as to father (3) indicating no information available through telephone directories. No friends or family known to provide information. No former addresses known. No former employers known. JTD
- Due diligence declaration filed as to MGF indicating no information available through telephone directories. No friends or family known to provide information. No former addresses known. No former employers known. JTD
- 6. Court may wish to review Screening form
- 7. Need CI report.

RECOMMENDATION:

Need CI report.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04746

CASE NAME: MTR OF JASMINE R. GARCIA

HEARING:

Hearing Re: Proof Of Blocked Account.

COUNSEL:

RICHARD GARCIA (GE)...TOMLINSON, NYDAM AND PRINCE

JASMINE R GARCIA (MIN)...

GENERAL INFORMATION:

This case is set for hearing re: proof of blocked account

At hearing on 12/13/04, Court ordered guardian to place funds for minor in a blocked account (life insurance proceeds of approximately \$100,000). Nothing filed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- Need proof of blocked account from Arrowhead Credit Union.
- 2. Court may wish to inquire status of payout of life insurance policy

RECOMMENDATION:

Find out status. Need to file proof blocked account.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04761

CASE NAME: MTR OF ANTONIO D ORDONEZ ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

BONNIE L BROADUS (GP)...PRO/PER LAWRENCE BROADUS (GP)...PRO/PER

LAWRENCE BROADUS (GP)...I
ANTONIO D ORDONEZ (MIN)...
ALONIA V ORDONEZ (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother and spouse, minors 5 & 11 months

At ex parte hearing on 12/9/04, Court referred matter to CI for investigation and report. Court denied ex parte orders.

Continued from 1/3/05 at request of Cl.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Still need CI report.
- 2. Court may wish to review screening form as to prior arrest history

RECOMMENDATION:

Need CI report

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04767

CASE NAME: MATTER OF ROSE SALAS ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DELORES P SALAS (GP)...DAVID H HEISLER

ROSE SALAS (MIN)...

WI-YAKA TAO WASTOWIN RICHARDS (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal grandmother, minors 8 & 4

Continued from 1/10/05

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued on 12-15-04.
- 2. Court t review confidential screening form and questionnaire.
- Court may wish to request that CI obtain CPS records.
- Order from Oglala Sioux Tribal Court on 8-14-01 granting Solomon Salas (father)'s petition that Rose Peoples (MGM) have custody of the children. The children have been cared for by petitioner Rose Salas (PGM) since July 2003.
- 5. Allegations of child abuse against father Solomon and his girlfriend, Teresa Hi-Tower.
- 6. Need to file proof of personal service on mother.
- 7. Father has signed nomination, waiver & consent.
- 8. Need to file proof of service on Oglala Sioux Tribal Counsel: Proof of mailed service filed, but still need proof of <u>Certified mail, return receipt requested.</u>

 Need to file copy of notice sent to the tribe and copy of all responses from the tribe.

9. Need additional information regarding MGF and PGF. Need notice to them unless deceased.

RECOMMENDATION: Need to clear notice

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04786

CASE NAME: MTTR OF TRAVIS PABLO NAVARRO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

RUTH M NAVARRO (GP)...PRO/PER TRAVIS PABLO NAVARRO (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal aunt, minor 7 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Temporary letters issued 1/18/05.
- 2. Need proof of personal service to mother & father. Father is alleged as unknown. Need to file copy of minor's birth certificate.
- Need proof of mailed service to CI
- 4. Court may wish to review Screening Form as to prior arrest history.

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04787

CASE NAME: MTR OF RUBEN T HEAGENS ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

KIMBERLY M BALLINGER (GP)...PRO/PER

RUBEN T HEAGENS (MIN)...
RUBEN G HEAGENS (MIN)...
ROMEO L HEAGENS (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by non-relative (caretaker), minors 8, 7 & 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 1/18/05
- 2. Need to file proof of personal service on father for permanent guardianship (only proof of personal service for temporary guardianship filed)
- Due diligence declaration filed as to mother indicating no information is available through telephone directories. Father does not know whereabouts of mother. Mother's brother was attempted to be contacted, but phone number was not in service. PGM has not heard from mother. Unknown former employers. JTD
- 4. Need proof of mailed service to CI & PGM
- DCS report filed recommending guardianship to petitioner...

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04788

CASE NAME: MTR OF K'LONNIE SHANELL HARRIS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DEBRA DAVIS (GP)...PRO/PER K'LONNIE SHANELL HARRIS (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal aunt, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Temporary letters issued 1/18/05
- 2. Need proof of personal service on father.
- 3. Due diligence declaration filed as to mother indicating no information through telephone directories. No friends or relatives know whereabouts of mother. Petitioner alleges she has not heard from mother since 3/04. Court may wish to inquire of petitioner circumstances in 3/04. Does mother contact petitioner on occasion?

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04791

CASE NAME: MTR OF LILIANA Y MARQUEZ ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

IRENE N VASQUEZ (GP)...PRO/PER JOHN L VASQUEZ (GP)...PRO/PER

LILIANA Y MARQUEZ (MIN)...
DESIRAE E MARQUEZ (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother, minors 7 & 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 1/18/05
- 2. Father is deceased. Photocopy of death certificate in file.
- 3. Mother has signed nomination, waiver & consent

RECOMMENDATION:

Court's discretion.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04792

CASE NAME: MTTR OF PENNY NICOLE BOYLE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

NICOLE JONES (GP)...PRO/PER

PENNY NICOLE BOYLE (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by sister, minor 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. No temporary orders granted as there was no appearance at hearing on 1/19/05.
- 2. Father is deceased. Court may wish to require a copy of death certificate filed.
- 3. Need to file proof of personal service on mother
- 4. Need to file proof of mailed service to Court Investigator

RECOMMENDATION:

Need notice and copy of father's death certificate.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04793

CASE NAME: MTR OF MADDISON & GRAYSEN GREGORY

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JOHN A CRUMP (GP)...EUCLID LAW CENTRE PATRICIA A CRUMP (GP)...EUCLID LAW CENTRE

MADDISON LEE GREGORY (MIN)...
GRAYSEN LEE GREGORY (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal grandparents, minors 2 & 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

Crump Petition: Maddison and Grayson

- 1. Temporary letters issued 1/19/05.
- 2. Father of Grayson, Tim Healy, appeared at 1/19/05 hearing and objected to guardianship. Father has filed written objections indicating that although he is not able to care for the minor at this time, his parents are willing and able to do so. Further, the petitioners are not related to the minor and father believes that it is best for the minor to be raised by blood relatives. Healy has filed a competing petition. (See notes below)
- 3. Need to file proof of personal service on mother.
- 4. Need to file proof of mailed service on CI and MGM
- 5. Petitioners have filed an amended petition reflecting Maddison's last name as Crump, not Gregory.
- 6. Petitioners are not relatives to minor Grayson per P.r. C. § 1513. Need to refer to Department of Children's Services for home study.

Healy Petition: Grayson Only

- 1. Petitioner has filed an ex parte petition for temporary guardianship to be heard on this date. Petitioner has nominated his parents—Thomas and Shinja Healy.
- 2. Proposed guardians have filed consent and waiver.
- 3. Father has filed consent and waiver.
- 4. Father has also filed a request to suspend duties of temporary guardians as to Grayson—Petition to Terminate?
- 5. It does not appear that temporary guardians have been served with the petition, objections and request to suspend duties. Need proof of service.
- 6. Hearing on permanent petition for guardianship has been set for March 14, 2005.
- 7. Mother was given mailed notice on February 7, 2005. P.r. C. § 2250 requires personal notice not less than five days before the ex-parte hearing. Does mother have a phone number? Because mother is in Las Vegas, petitioner may use substituted service by mail with return receipt.

RECOMMENDATION: Need notice on both petitions. Need to appoint Department of Children's Services on Crump petition.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04794

CASE NAME: MTR OF SHYANNE ALEXANDER

HEARING:

Petition for Appointment of Guardian

COUNSEL:

KERRY MARIE GRADILLAS (GP)...PRO/PER SHYANNE ALEXANDER (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother, minor 10 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Temporary letters issued 1/18/05
- 2. Need proof of personal service on mother (Courtney Jarvis)
- 3. Court dispensed with notice to mother. However, mother has only signed a nomination of guardian but did not sign waiver of notice or consent. Court may wish to require notice to mother.
- 4. Due diligence declaration filed as to father (Tremaine Alexander) indicating an address was located however, no apartment number. No information on former employers. No information as to last known address. Court may wish to inquire of petitioner whether the manager of the apartment complex could assist in locating an apartment number.
- 5. information as to last known address. JTD
- 6. Due diligence declaration filed as to paternal grandparents indicating their names are unknown so information through telephone directories could not be obtained. Petitioner alleges the maternal side of the family does not known the paternal grandparents names. Without names, no other information could be obtained. JTD

7. Court may wish to review screening form as to abuse history of others living in home.

RECOMMENDATION:

Court's discretion re: notice on mother (see note 3)

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04795

CASE NAME: MTR OF SABRINA HERNANDEZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SARAH HERNANDEZ (GP)...PRO/PER

SABRINA HERNANDEZ (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by non-relative (stepmother), minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Need proof of personal service on mother & father
- 2. Need proof of mailed service to PGF or due diligence declaration
- 3. Need DCS report as petitioner is non-relative.

RECOMMENDATION:

Need notice and DCS report

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

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DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04798

CASE NAME: MTR OF JORDAN J ROCHA-BASAS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

KELLY M BERNATENE (GP)...PRO/PER
JOSE BERNATENE (GP)...PRO/PER
JORDAN J ROCHA-BASAS (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by maternal grandmother & spouse, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Mother has signed nomination, waiver & consent
- 2. Due diligence declaration filed as to PGF indicating PGF's name is unknown. Petitioner alleges PGM was contacted and does not remember PGF's name. Minor has mother's maiden name. Court may wish to inquire whether father has PGF's current address.

RECOMMENDATION:

Court's discretion.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS04799

CASE NAME: MTR OF SAMSON LUTUI TOUTAI, JR ETAL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

LOLOMA MOHENOA AKAUOLA (GP)...PRO/PER SAMSON LUTUI TOUTAI JR (MIN)... TONGA FOLAUHOLA TOUTAI (MIN)...

ALANI KUATAMANI TOUTAI (MIN)...

GENERAL INFORMATION:

This case is set for hearing on Petition for Guardianship, person only, by paternal aunt, minors 10, 9 & 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Mother has signed nomination, waiver & consent.
- 2. Father is deceased. Court may wish to require copy of death certificate even though notice has been dispensed with.

RECOMMENDATION:

Court's discretion.

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 9:01 DEPT: S5

CASE #: SG SS9346

CASE NAME: MATTER OF MICHAEL TAYLOR ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

DIMICA TAYLOR (MIN)...

JASMINE TAYLOR (MIN)...

MICHAEL TAYLOR (MIN)...

ELLA MAE SYKES (GP)...PRO/PER HAROLD SYKES (GP)...PRO/PER

GENERAL INFORMATION:

This case is set for hearing on Petition for Termination of Guardianship, filed by guardians, minors 17 & 16 (Michael Taylor is now majority as of 1/10/04)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Guardian alleges Michael is now majority and other two minors went to live with their mother on 1/2/05.
- 2. Need proof of personal service on minors, Jasmine Taylor & Dimica Taylor, mother & father
- Need proof of mailed service on CI, sisters (Kanesha Sykes & La Shanna Sykes), & PGM

RECOMMENDATION:

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

.....

DATE: 02/14/05 TIME: 11:00 DEPT: S5

CASE #: SG SS01761

CASE NAME: MATTER OF RAYMOND P FAVELA III

HEARING:

Accounting Review

COUNSEL:

RAYMOND P FAVELA III (MIN)...

STELLA L GRADIAS (GPE)...RONALD G. SKIPPER
JOSEPH T TREVINO (GPE)...RONALD G. SKIPPER

GENERAL INFORMATION:

This case is set for hearing on filing Inventory & Appraisal and Accounting Review (1st Account due)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED;

- 1. Original Letters of Guardianship issued 8/7/97 and have been renewed annually since that date. The Letters of Guardianship were last renewed on 10/13/04.
- 2. No inventory has been filed.
- 3. No accounting has ever been filed. Need an accounting for period covering 8/7/97 current date.

RECOMMENDATION:

Court must send written notice to guardian and attorney of record directing that the account be filed. Set hearing within 60 days. Any failure to file the account will then constitute contempt and punishable as set forth in PC 2620.2

San Bernardino Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE RETIRED JUDGE FRANK GAFKOWSKI

DATE: 02/14/05 TIME: 1:30 DEPT: S5

CASE #: SPRSS05470

CASE NAME: ALEXIA MARQUEZ SETTLEMENT TRUST

HEARING:

Hearing Re: Settlement Conference.

COUNSEL:

MELODIE Z SCOTT (PET)...HARTNELL, HORSPOOL & FOX

GENERAL INFORMATION:

This case is set for hearing on Mandatory Settlement Conference Continued from 1/13/05. Attorney Horspool to provide further information to the court. Nothing new filed.

This matter was originally is set for hearing on Petition for Instructions (PC 17200) regarding the purchase of a swimming pool. This is a Special Needs Trust. Beneficiary is 4 years old and has cerebral palsy. The trustee previously applied to the Court for an order to purchase a home up to \$400,000 in value.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

- 1. Question: if the pool is essential for therapy for the beneficiary, then why wasn't a home purchased with a pool?
- 2. Seeking authority to spend up to \$85,000 for pool, retaining wall, decking and landscaping. This appears to be a lot of money for a pool which is supposed to have a therapeutic purpose only. File verified supplement which includes the actual estimates received and the plans for the proposed pool and deck area.
- 3. The trustee has filed her first account current and the same is currently set for hearing on 3/4/05.

RECOMMENDATION:

The court may wish to continue this matter to 3/4/05 to be heard with the first account current.